

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2009

(Rs. in Lacs)

Particulars	Quarter Ended	Quarter Ended	Nine Months Period Ended	Six Months Period Ended	Financial Year (Nine Months Period) Ended
	31-12-2009 Unaudited	31-12-2008 Unaudited	31-12-2009 Unaudited	31-12-2008 Unaudited	31-03-2009 Audited
1 (a) Net Sales / Income from Operations	24,521	23,365	84,499	47,193	71,737
(b) Other Operating Income	230	224	694	437	915
2 Expenditure					
a. (Increase)/Decrease in Stock in trade and work in progress	(181)	(298)	1,117	(1,391)	(742)
b. Consumption of raw material	16,167	18,252	57,379	37,245	55,546
c. Purchase of traded goods	-	-	-	-	-
d. Employees cost	2,431	2,489	7,369	4,945	7,309
e. Depreciation	1,561	1,653	4,740	3,290	4,847
f. Other expenditure	4,068	3,813	12,368	7,956	11,980
g. Total	24,046	25,909	82,973	52,045	78,940
3 Profit (+)/Loss (-) from Operations before Other Income, Interest and Exceptional Items (1 - 2)	705	(2,320)	2,220	(4,415)	(6,288)
4 Other Income	298	153	649	210	296
5 Profit (+)/Loss (-) before Interest and Exceptional Items (3 + 4)	1,003	(2,167)	2,869	(4,205)	(5,992)
6 Interest (Net)	736	1,520	2,390	2,898	4,483
7 Profit (+)/Loss (-) after Interest but before Exceptional Items (5 - 6)	267	(3,687)	479	(7,103)	(10,475)
8 Exceptional Items	116	-	6,391	-	326
9 Profit (+)/Loss (-) from Ordinary Activities before tax (7+ 8)	383	(3,687)	6,870	(7,103)	(10,149)
10 Tax expense / (Credit) - Net	-	(1,291)	-	(2,338)	(2,693)
11 Net Profit (+) / Loss (-) from Ordinary Activities after tax (9 - 10)	383	(2,396)	6,870	(4,765)	(7,456)
12 Extraordinary items	-	-	-	-	-
13 Net Profit (+)/Loss (-) for the period (11 - 12)	383	(2,396)	6,870	(4,765)	(7,456)
14 Paid-up Equity Share Capital (Face value Rs.10 each share)	5,360	5,127	5,360	5,127	5,127
15 Reserves (excluding revaluation reserves as per balance sheet of previous accounting year)	-	-	-	-	-
16 Earnings Per Share					
before and after Extraordinary items					
Basic Earnings / (loss) Per Share (not annualised)	(0.05)	(4.82)	7.63	(9.58)	(14.96)
Diluted Earnings / (loss) Per Share (not annualised)	(0.05)	(4.82)	6.59	(9.58)	(14.89)
17 Public Shareholding					
- Number of Shares	27,003,233	27,711,891	27,003,233	27,711,891	27,716,691
- Percentage of Shareholding	50.39	54.06	50.39	54.06	54.06
18 Promoters and promoter group Shareholding					
a. Pledged / Encumbered					
- Number of Shares	18,600,442	N.A.	18,600,442	N.A.	16,557,442
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	69.96		69.96		70.31
- Percentage of Shares (as a % of the total share capital of the Company)	34.71		34.71		32.30
b. Non - encumbered					
- Number of Shares	7,987,091	N.A.	7,987,091	N.A.	6,991,052
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	30.04		30.04		29.69
- Percentage of Shares (as a % of the total share capital of the Company)	14.90		14.90		13.64

NOTES :

1 Response to Auditors' comments in the report on the audited financial statements as at March 31, 2009:-

In respect of managerial remuneration amounting to Rs. 46.53 lacs for the period ended 31st March, 2009, the Company has already filed the necessary application for seeking approval of the Ministry of Company affairs.

2 Exceptional item represents waiver of principal and differential / penal interest / charges consequent to the revised financial restructuring scheme approved by the lenders under the Corporate Debt Restructuring mechanism.

3 There was no unresolved investors' complaints at the beginning of the quarter. Further during the quarter ended December 31, 2009, the Company received 9 complaints which have been suitably resolved.

4 The Company is engaged in the business of TV Picture Tubes & Parts and there are no separate reportable segments as per AS - 17 on Segment reporting.

5 Previous year/period figures have been regrouped/recast, wherever necessary, to conform to the current period's classification.

6 The above financial results have been subjected to a limited review by the Statutory Auditors and were reviewed and recommended by the Audit Committee of Directors and approved by the Board of Directors in their respective meetings held on January 18, 2010.

BY ORDER OF THE BOARD
FOR SAMTEL COLOR LIMITED

Place : New Delhi
Dated : January 18, 2010

SATISH K. KAURA
CHAIRMAN & MANAGING DIRECTOR